# DEVELOPMENT OF A WEB-BASED APPLICATION SYSTEM FOR NATIONAL ENERGY BENCHMARKING PORTAL (NEBP)

# **User Training Guide**

**Energy Auditor Management Module – Energy Auditor Side** 

Document Version – V1.1 Last edited: 03rd April 2023

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## 1. Energy Auditor Registration

Click on the Energy Auditor self-registration link provided by SLSEA.

or

Click the Energy Auditor Registration button under Save Energy section on the web.nebp.procons.lk public web URL.

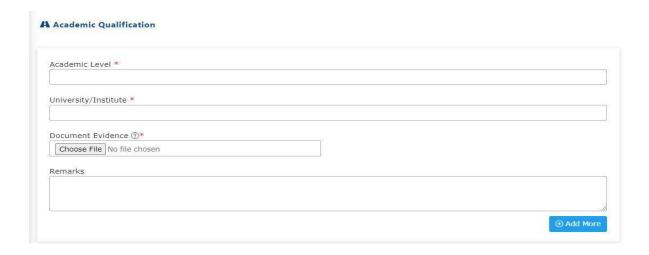


It includes the Energy Auditor Registration Form.



#### Under the Personal Information Section

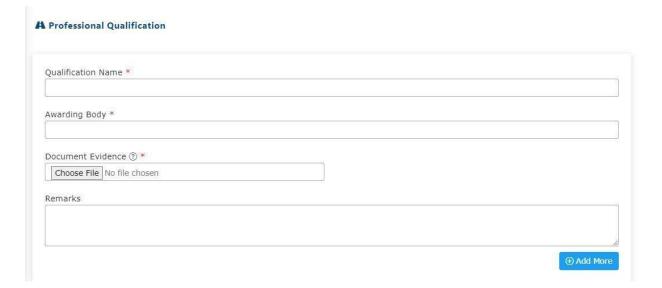
- 1. Enter First Name and Last Name in the textboxes.
- 2. Select Gender in the dropdown list.
- 3. Enter Date of Birth.
- 4. Enter NIC Number in the NIC Number textbox.
- 5. Enter the NIC copy of the respective Energy Auditor.
- 6. Enter the Profile Picture of the respective Energy Auditor.



#### Under the Academic Qualification Section

- 1. Enter the Academic Level in the academic level textbox.
- 2. Enter the University/Institute Name in the University/Institute textbox.
- 3. Enter the Document Evidence in the document evidence selection box.
- 4. Enter Remarks in the remark's textbox. It is not mandatory
- 5. If you want to add another Academic Qualification section, click the "Add More" button.





#### Under the Professional Qualification Section

- 1. Enter the Qualification Name in the qualification name textbox.
- 2. Enter the Awarding Body in the awarding body textbox.
- 3. Enter the Document Evidence in the document evidence selection box.
- 4. Enter Remarks in the remark's textbox. It is not mandatory
- 5. If you want to add another Professional Qualification section, click the "Add More" button.





- 1. Energy Auditor must have completed at least 05 assignments under Industry Experience.
- 2. Also, depending on the number of assignments you enter, data must be entered in the Industry Experience section.



#### Under the Industry Experience Section

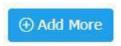
- 1. Enter the Company Name in the company name textbox.
- 2. Enter the Designation in the designation textbox.
- 3. Select the From Date and To Date.
- 4. Enter your Job Role.
- 5. Select the Job Type in the job type dropdown list.
- 6. Enter Remarks in the remark's textbox. It is not mandatory
- 7. If you want to add another Industry Experience section, click the "Add More" button.

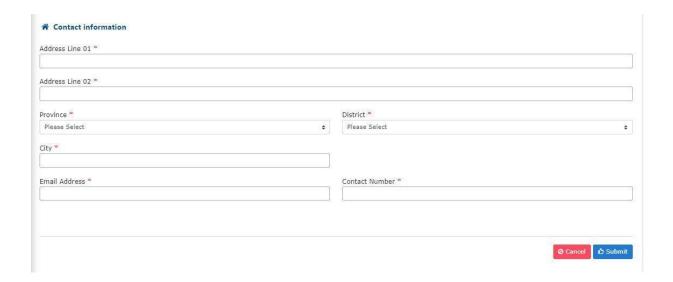




#### Under the License and Certification Section

- 1. Enter the Name in the name textbox.
- 2. Enter the Authority in the authority textbox.
- 3. Select the License and Certification Issued Date and Expiration Date
- 4. If you want to add another License and Certification section, click the "Add More" button.



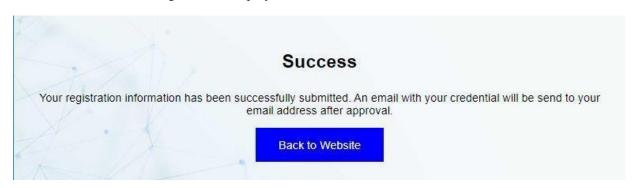


#### Under the Contact Information Section

- 1. Enter Address Line 01 in the address line 01 textbox.
- 2. Enter Address Line 02 in the address line 02 textbox.
- 3. Select Province
- 4. Select District
- 5. Enter the City in the city textbox.
- 6. Enter Energy Auditor Official Email Address in the email address textbox.
- 7. Enter the Contact Number in the contact number textbox.
- 8. And Click the Submit button.



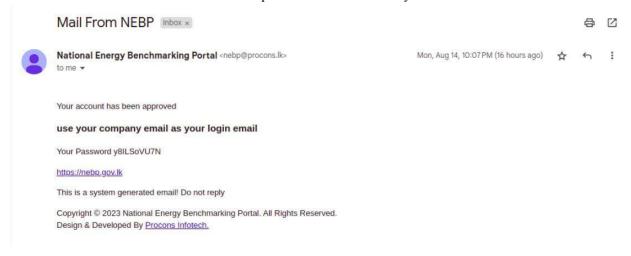
Then, a success message will be displayed.



 After clicking the "Back to Website" button, you will be redirected to the public web portal.

After the Energy Auditor enters the data and submits the self-registration form, it is submitted to SLSEA.

When SLSEA approves the self-registration form, the respective energy manager's email address will receive a notification and password to access the system.



• Click the URL link.

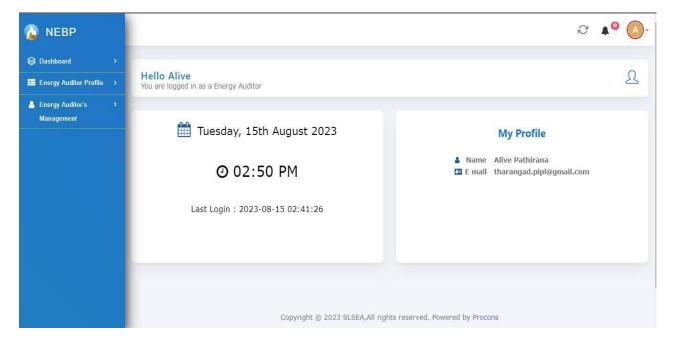
Then you will be redirected to the login Page.



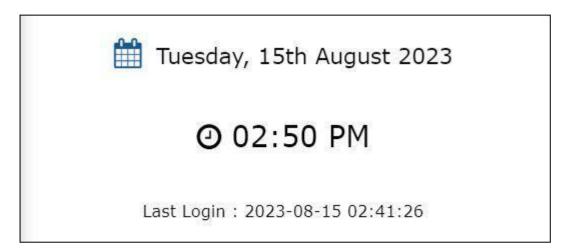
- 1. Use the email you entered in the Energy Auditor registration form as the username.
- 2. Use the password generated by the system as the password.
- 3. Click the login button.
- 4. If the user needs the system to remember the username & password click remember me checkbox

#### 2. Dashboard

You can view the dashboard as shown below.



It will display date, time and last login time information.



Under My Profile, the Energy Auditor Name and Official Email Address are included.



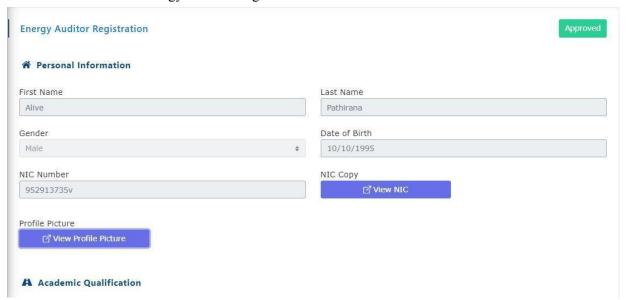
# 3. Edit Energy Auditor Registration Form

Manu Name: Energy Auditor Profile

Sub Menu Name: Create Energy Auditor Profile Registration



#### It should load the Energy Auditor Registration Form.

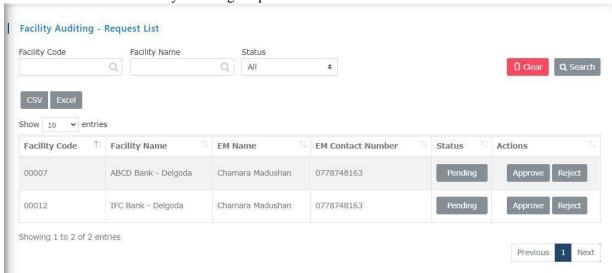


- Here you can enter new Academic qualifications, professional qualifications, Industry Experience, License and Certificate related information.
- It is also possible to update other information except the email address under contact information.
- Make the relevant updates and click the submit button.
- Then SLSEA will review your updated energy auditor registration form and approve or reject it.

## 4. Facility Auditing Request

Manu Name: Energy Auditor's Management Sub Menu Name: Facility Auditing Request



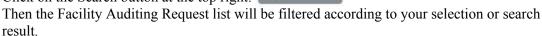


It should load the Facility Auditing Request List Screen.

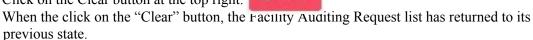
Data can be filtered through Facility Code, Facility Name search box and Status dropdown list.



Click on the Search button at the top right.



Click on the Clear button at the top right.



Q Search

The Facility Auditing Request list can be exported in CSV or Excel format by clicking on the relevant action button.



You can adjust the number of entries displayed by using the drop-down at show entries.



Pagination can be used to move to the next page.

When a request is made to the energy auditor for energy auditing related to the facility, it is entered under the pending status of the facility auditing request list.



If you want to approve the facility auditing request, click the Approve button.



It should load the Approve Facility Auditing Request popup window.



- 1. If you want to Approve the Facility Auditing Request, click on the "Yes" button.
- 2. Then you will be included as the energy auditor of the respective facility.



3. When the click on the No button, the user will be redirected to the Facility Auditing Request list.

If you want to reject the facility auditing request, click the Reject button.



#### It should load the Reject Facility Auditing Request popup window.



- 1. If you want to reject the facility auditing request, click on the "Yes" button.
- 2. The changes should appear in the facility auditing request list.



3. When the click on the No button, the user will be redirected to the Facility Auditing Request list.

If a facility auditing request approved by you is removed from auditing the facility, it will be included in the facility auditing request list under Revoked status.



# **5. Review Consumption Data**

Manu Name: Energy Auditor's Management Sub Menu Name: Review Consumption Data



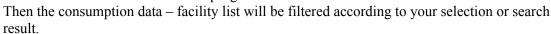
# Consumption Data - Facility List Facility Code Facility Name Status CSV Excel Show 10 ventries Facility Code † Facility Name 1 EM Name 1 EM Contact Number 1 Status 1 Actions 1 One of the provided Request Permission Showing 1 to 1 of 1 entries Previous 1 Next

#### It should load the Consumption Data – Facility List Screen.

Data can be filtered through Facility Code, Facility Name search box and Status dropdown list.



Click on the Search button at the top right.



Q Search

Click on the Clear button at the top right. When the click on the "Clear" button, the consumption data – facility list has returned to its previous state.

The consumption data – facility list can be exported in CSV or Excel format by clicking on the relevant action button.



You can adjust the number of entries displayed by using the drop-down at show entries.

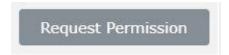


Pagination can be used to move to the next page.

The "Unrequested" status indicates that Energy Auditor has not requested permission to view consumption data.



If you need to view consumption data related to a facility, click the "request permission" button.



It should load the Request Consumption Data Permission popup window.



- 1. When the click on the Yes button, the facility will receive a request for permission to view consumption data.
- 2. The changes should appear in the consumption data facility list. It is entered under the pending status.



Showing 1 to 1 of 1 entries

3. When the click on the No button, the user will be redirected to the consumption data – facility list.

After the facility gives permission to view consumption data, it is entered under the approved status.



If you want to see facility information related to the facility, click the View Facility Info button.



It should load the Facility Registration Form.



• When the click on the Back button, the user will be redirected to the consumption data – facility list.

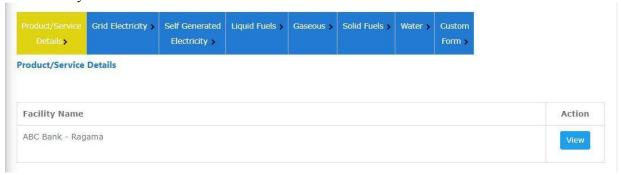
If you want to see consumption data related to the facility, click the View Consumption Data button.



It should load the Consumption Data Collection Screen.



- 1. Select the required year and quarter to view consumption data.
- 2. Click the search button.
- 3. Then the navigation bar related to consumption data will be displayed according to your choice.



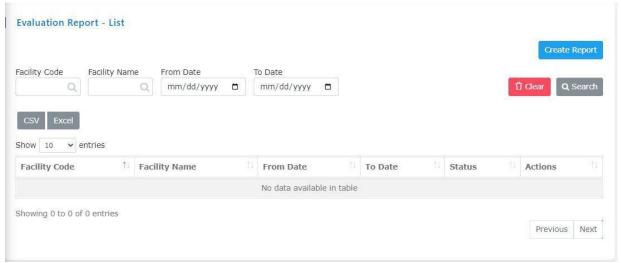
- 4. Consumption data can be viewed using the relevant navigation bar.
- 5. When the click on the Back button, the user will be redirected to the consumption data facility list.
- 6. When the click on the "Clear" button, the consumption data collection screen has returned to its previous state.

## 6. Evaluation Report

Manu Name: Energy Auditor's Management Sub Menu Name: Facility Evaluation Report



#### It should load the Evaluation Report List Screen.



Data can be filtered through Facility Code, Facility Name, Search box and From Date Dropdown list and From Date To Date date-figure option.



Click on the Search button at the top right.

Then the Evaluation Report list will be filtered according to your selection or search result.

Click on the Clear button at the top right. When the click on the "Clear" button, the Evaluation Report list has returned to its previous state.

The Evaluation Report list can be exported in CSV or Excel format by clicking on the relevant action button.



You can adjust the number of entries displayed by using the drop-down at show entries.



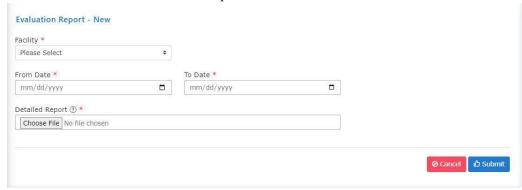
Pagination can be used to move to the next page.

#### **6.1 Create Report**

Click the Create Report button on the evaluation report list screen.



It should load the Evaluation Report List Screen.

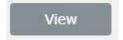


- 1. Select facility in the facility dropdown list.
- 2. Enter From Date and To Date.
- 3. Enter detailed report in the detailed report selection box.
- 4. Click the Submit button.
- 5. The changes should appear in the Evaluation Report list.
- 6. When the click on the Cancel button, the user will be redirected to the Evaluation Report list.

When the detailed report is submitted under the evaluation report, the information is included under the evaluation report list.



If you want to view the evaluation report, click the view button in the action column.



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#### It should load the Evaluation Report.



- The period related to the evaluation report is included in it.
- When you click the detailed report view button, you can view the detailed report for the respective facility.
- When the click on the Back button, the user will be redirected to the Evaluation Report list.

